Illinois State Annuitants Association Newsletter Annuitants Association Newsletter Annuitants Association Newsletter Annuitants Association Newsletter

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ISUAA—serving annuitants and survivors since 1971

From the President

Greetings to each of you as we all enter into a new academic year. I am especially pleased that **President and Mrs. Larry Dietz** will be in attendance at our **Fall Breakfast meeting on Wednesday, September 5**. Please note that the meeting will be held at the **Alumni Center and will start at 8:30 a.m.** I am delighted that President Dietz will once again provide us with an update on some of the wonderful successes and happenings at Illinois State University! We hope to see you there—please check out the reservation form on the back of this newsletter.

Our ISU Annuitants' Association Annual Meeting and Election was held June 20 at the Alumni Center. The meeting was highlighted with a presentation by Linda Brookhart, executive director of SUAA and with the introduction and honoring of Golden Annuitants who began working at ISU at least 50 years ago. Brookhart's presentation, titled "Legislation-fact or Fiction" provided an in-depth summary of happenings within SUAA as well as her perceptions of the ongoing legislative processes. She discussed issues regarding the pension situation, which SUAA is striving to help solve. There were 37 Golden Annuitants, including spouses, for whom it was my honor to introduce. These individuals have given so much to the University, and we can all be thankful for their efforts during their tenure and beyond.

Regarding the election, George Tuttle, chair of the nominating committee, presented the slate of candidates and opened nominations from the floor. Gail Lamb, having served as president since November, was elected president, and Maureen Peel was re-elected as secretary. Also re-elected was Gary Fish as director. Victoria F. Harris was elected as director. Continuing in their positions are Roger Cann, vice president, Neil Gridley, treasurer, and Jan Cook and Marie Dawson, directors. At the conclusion of the meeting, door prizes were awarded to lucky attendees. Thank you to our door prize sponsors.

As an initiative for the coming year, the ISUAA Board is exploring ways to increase our membership. Liam Doherty from Tech Zone is joining our board to assist in this process. Please remind colleagues that SUAA/ISUAA is open to all members of SURS, not just those who are retired. We welcome new members to assist with our work in fighting to protect our pensions and health care benefits.

Hope to see you at our Fall Breakfast meeting with President Dietz on September 5.

a. Lamb

Gail A. Lamb

galamb@IllinoisState.edu

How Time Flies

By April Karlene Anderson University Archivist, Dr. Jo Ann Rayfield Archives at Illinois State University

150 years ago - 1868

• Board member Dr. Henry Wing submitted a document that advised the university community to adopt a particular way of pronouncing the 's' in Illinois. "We believe that the sounding of an 's' at the end of the name is new, and not euphonious—the hissing sound of 's' is distasteful." Conversation among board members ensued and was reported to be an "animated discussion." The document further stated that adopting the 's' sound "would exclude that name from epic and song, in which the deeds of her sons will hereafter live." Proceedings of the Board of Education of the State of Illinois, Meeting Minutes, June 24-25, 1868, page 11.

100 years ago - September/October, 1918

- A report was given on four ISNU service members who were wounded while in service during World War I. Lt. Talmage Petty suffered a shrapnel wound to the ankle, Cpl. Elbert Perry received a gunshot wound to the thigh, Pvt. Clyde Todd was recovering quickly from a shoulder wound, and Otto Gunther was gassed while trying to help a wounded soldier from the field. *The Vidette*, September 11, 1918 (Vol. 31, No 1, page 2).
- The community of Normal held a Liberty Loan parade to support the war effort. Several campus units, including the Public School, the Training School, University High School and the Orphans Home Rode floats or marched with banners and flags. *The Vidette*, October 2, 1918 (Vol. 31, No 4, page 1).

75 years ago - August/September, 1943

- Milner Library experienced a blackout that kept the lights off until the early afternoon. A storm from the previous evening caused extensive flooding in other buildings on campus. In addition, faculty who lived in Bloomington were unable to make the commute and get to their morning classes. *The Vidette*, August 4, 1943 (Vol. 55, No 57, page 1).
- The Vidette announced that the first of the Navy V-12 training units arrived on campus over the summer. The units consisted of 300 men who would take courses at the University while also receiving military training. Of the men, 240 were housed in Fell Hall while 60 resided in Smith Hall. While attending

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classes, "The men will participate in all of the university's social, athletic, and extracurricular activities, insofar as they do not interfere with Naval routine." *The Vidette*, September 3, 1943 (Vol. 56, No 1, page 1).

50 years ago – September/October, 1968

- ISU experienced record enrollment for the 1968 fall semester. Regular fall registration saw 12,999 pass through Horton Field House, and another 150 were expected for late registration. Estimated total enrollment for the semester was 13,100 while the 1967 fall semester enrollment was 11,072. *The Vidette*, September 17, 1968 (Vol. 81, No 6, page 1).
- After a delay, a target date for move-in for students in Watterson Towers North was set for October 5. Approximately 220 women who had been living temporarily in Haynie and Wright Halls would be allowed to move in, though there would be a 24-hour police presence on the first floor until construction was complete. *The Vidette*, October 3, 1968 (Vol. 81, No 11, page 1).

25 years ago - August/September/October, 1993

- New food options were made available to students in the 1993 fall semester. Taco Bell Express and Pizza Hut Express were opened while Elgio's Deli and Garcia's Pan Pizza were closed. The 1857 Room was remodeled over the summer to include hot entrees and a deli. *The Daily Vidette*, August 23, 1993 (Vol. 106, No 9, page 3).
- ISU's new rollerblade club held its first meeting on September 14. Approximately 60 people attended the meeting in the BSC Circus Room and were split into three groups by experience level. All groups would either distance skate on Constitution Trail or do novice and trick skating on the Quad. Dues were decided at \$20 a semester to pay for a club T-shirt, events, and rollerblade hockey tournaments. *The Daily Vidette*, September 17, 1993 (Vol. 106, No 27, page 3).
- Math professor Albert Otto won the 1993 Alumni Association's Outstanding Teacher Award. In winning the award, Otto said: "I enjoy teaching and I enjoy working with students and to be honored for that work is significant to me."
 The Daily Vidette, October 1, 1993 (Vol. 106, No 77, page 9).

Report from SUAA annual statewide meeting

By Larry Alferink

The SUAA annual meeting was held in Springfield on June 21-22. There were many very informative presentations, too many items to address in this newsletter, but only a few that are pressing at this time. Thus, I will focus on the 2019 Budget Implementation Act and the amendment to the Illinois Pension Code that is effective as soon as SURS establishes an implementation date. Both provide options to accelerate pension benefits.

The first of these proposals provides an option for those who are vested in SURS (or TRS or SERS) but are no longer actively employed and contributing to the pension system. This optional benefit allows individuals to submit an irrevocable election to receive a lump sum payment equal to 60 percent of the present value of their pension benefit in lieu of receiving a monthly pension payment at

the time they are eligible to retire. This could be of value to some individuals as their "highest four consecutive years of earnings" is now locked in, and their pension will not continue to grow as it would if they were still employed and receiving annual pay increases. It would be important to check with a financial advisor to determine if this would be a good idea for you as you would be receiving a lump sum that is heavily discounted from its expected value. However, it may well be of benefit for some individuals, particularly those who are in ill health, and it could become part of the estate, unlike the normal pension benefit. Again, note that this is optional, and you are not required to accept this offer. Details of eligibility requirements will be provided by SURS. Individuals with an interest in this optional program have until June 30, 2021 to make a decision. An individual who makes this election would still be eligible for any retiree health insurance benefits to which they are entitled.

The second option is for individuals who are Tier I participants, are eligible to retire, and have submitted a retirement application. These individuals may make an irrevocable election to receive a reduced and delayed automatic annual increase (AAI) in their annuity in exchange for an accelerated pension benefit payment. The election must be made prior to any pension payment being received and must be agreed to by any eligible spouse or survivor The accelerated benefit payment would be a lump-sum payment equal to 70 percent of the difference between present value of the Tier I automatic annual increase (or COLA) in the retirement and survivor annuity and the present value of the reduced and delayed automatic annual increase in the retirement and survivor annuity. The reduced AAI would be calculated at 1.5 percent simple interest of the original annuity and

would begin on January 1 following the year in which they reach the age of 67. Thus they would give up the 3 percent compounded COLA and the ability to receive an annual increase before the reach the age of 67 in exchange for the lump-sum payment. Again, if you are interested, check with a financial advisor. Again, it might be a good idea for some individuals who are in failing health.

Finally, while this doesn't directly affect any individuals, the 6 percent rule has been modified to a 3percent rule. Employers will have to pick up the difference in pension costs for a pay increase in excess of 3 percent during the final rate of earnings period. There is an exemption for contracts that began prior to the July 1, 2018 implementation date. While this proposal impacts employers and not individuals, it does factor into the costs of any pay-increase decisions employers are considering and could indirectly impact employees' final pay.

Fall Kickoff breakfast with the president

The ISUAA Fall meeting will again be a breakfast meeting, to be held at 8:30 a.m. on Wednesday, September 5, 2018, at the Alumni Center. Happily, we will be welcoming our president and first lady Larry and Marlene Dietz. President Dietz will give an update on current happenings regarding Illinois State University.

Door prizes will be awarded. We are looking forward to starting the new academic year with great attendance and hope to see many of you there. Bring a colleague/friend who has yet to become a member—this is an excellent way to inspire some excitement to join. Please refer to the enclosed form to submit your reservation.



ISUAA Directory

Two years ago, an electronic version of the ISUAA Directory became available. If you requested one and did not receive it, contact Josh Cox at jcox4@IllinoisState.edu. The electronic version can be printed and saved to your computer. Because of privacy concerns, we are unable to place it online. If you wish to continue receiving a hard-copy version by mail, please return the following form by **November 1**, **2018**, with a \$5 payment to cover printing and postage costs to:

Annuitants Association, Campus Box 8000, Normal, IL, 61790-8000

YES! I want to continue receiving the printed, paper copy of the ISUAA annuitants directory in the mail.

My \$5 payment (cash or check) is enclosed. (make check payable to ISUAA).

NAME

ADDRESS

CITY STATE ZIP

HOME PHONE MOBILE PHONE

ISU Teebirds Golf League

By Roger Cann

The ISU Teebirds Golf League has started another season under the leadership of Dave Williams, Harry Campbell, Charles McGuire, Sandra Groves, Bob Stefl, and Roger Cann. Thirty-nine members have signed up for this year. The Teebirds play every Thursday morning, May to October, for 9-hole outings at various courses throughout Bloomington-Normal. Most outings are at Weibring Golf Course, but events are also held at Ironwood, Prairie Vista, Highland, and The Den. Outings include individual play, scrambles, and shambles. Events are often followed by social events, and players will often continue on to finish the full 18 holes. The Teebirds began play on May 10.

Check out the website at www.isuteebirds.net, and contact any member to be put on the list. Teebirds includes men and women and players of every skill level. The emphasis is on enjoying being with friends, both old and new, and enjoying golf. Come and join us!

Fall 2018 College of Fine Arts events

By Stephanie Kohl Ringle

Business Communications Associate, College of Fine Arts

Illinois State University's College of Fine Arts is pleased to announce a selection of its 2018 fall events. For the complete event schedules please visit <u>FineArts.IllinoisState.edu/Events</u>. ISUAA special member rates apply. University Galleries events are free.

School of Theatre and Dance

Ga-AD!

By Lucy Judith Adong and Beverley Nzengiyunva Nambozo September 26-29 at 7:30 p.m. and September 29 and 30 at 2 p.m. Center for the Performing Arts, Theatre

The Liar

By David Ives

October 12-13, 16-20 at 7:30 p.m. and October 14 at 2 p.m. Westhoff Theatre

Curious Incident of the Dog in the Nighttime

By Simon Stephens

October 26-27, October 30-November 2 at 7:30 p.m. and October 28 and November 3 at 2 p.m.

Center for the Performing Arts, Theatre

Enemy of the People

By Henrik Ibsen

November 9-10, 13-17 at 7:30 p.m. and November 11 at 2 p.m. Westhoff Theatre

Fall Dance Concert

November 29-30 at 7:30 p.m., December 1 at 2 p.m. and 7:30 p.m. Center for the Performing Arts, Theatre

School of Music

Wind Symphony

September 16 at 5 p.m.

Center for the Performing Arts, Concert Hall

Retiree information hotline

Have a question? Need an answer? Don't know whom to contact? Call (309) 438-4311, the phone line answered by Human Resources just for retirees and surviving spouses. Staff will either direct you to the needed resource or take your name and number and have someone follow up with you.



Choral Showcase

September 23 at 5 p.m. Center for the Performing Arts, Concert Hall

Symphony Orchestra

September 30 at 7 p.m. Center for the Performing Arts, Concert Hall

Band-A-Rama

October 12 at 7 p.m. Braden Auditorium

Wind Symphony

October 17 at 8 p.m.

Center for the Performing Arts, Concert Hall

United States Marine Band

October 26 at 7 p.m.

Braden Auditorium

Civic Chorale 50th Anniversary Gala

November 3 at 7 p.m.

Center for the Performing Arts, Concert Hall

Symphony Orchestra

November 4 at 7 p.m.

Center for the Performing Arts, Concert Hall

Concert Choir featuring Wind Symphony

November 11 at 3 p.m.

Center for the Performing Arts, Concert Hall

Wind Symphony

November 16 at 8 p.m.

Center for the Performing Arts, Concert Hall

Music for the Holidays

December 1 at 3 p.m. and 7 p.m. and December 2 at 3 p.m. Center for the Performing Arts, Concert Hall

University Galleries: Exhibitions

11 Uptown Circle, Normal

On view August 16-October 14

William Cordova: Kuntur: Sacred Geometries

On view October 26-December 16

Basim Magdy: To Hypnotize Them With Forgetfulness

Mike Kurz Research Fellowship Award

Professor Emeritus Mike Kurz came to Illinois State University in 1968 as an assistant professor of chemistry and served as chair of the department from 1987 until his retirement in 2003. Since then, Kurz taught for 10 years as a visiting professor at the University of Texas at San Antonio and for 15 summer terms at the University of Hawaii. After 50 years of teaching Kurz has retired for good, though he keeps busy as a volunteer in food pantries for the poor and homeless in San Antonio.

Kurz has maintained a strong connection to the Department of Chemistry at ISU. "When I retired from Illinois State I set up a fund to provide some money for graduate students who didn't have access to grant support," Kurz said. "I felt it was an important thing I could do, and I certainly was appreciative of my many years at ISU."

The Mike Kurz Research Fellowship Award provides a base of financial support for master's students who are willing to devote their summers to working on their thesis research projects.

Supporting research is important to Kurz. "You get to see how chemistry has evolved by trying to develop a new reaction and share the hard work, the disappointments, and hopefully the thrills of success with the faculty member as you're trying to accomplish the goals of your research project."

Redbirds Rising: The Campaign for Illinois State presents an exciting opportunity for those who want to help Illinois State University rise to new heights of excellence. Join Mike Kurz in supporting your passion at

Illinois State. Use the enclosed gift form or make a gift online at <u>Redbirds</u>-Rising.IllinoisState.edu.

Reminder: Renew your parking permit

If you have an annuitant parking hangtag, it's golden, but check to see if it is expiring this August. **Now is the time to renew it if needed.**

If you have recently retired, you can obtain this tag from Parking Services. It allows you to park at no cost in the Bone Student Center lot and in guest parking at the lot south of the College of Business building at no charge, as well as at other lots around campus.

Redbirds Rising at Homecoming 2018

By Rachel Kobus Associate Director, Alumni Relations

Every year campus comes alive during Homecoming week (October 8-14). There are many must-do activities, with Saturday the most action-packed day of the weeklong celebration. This year Homecoming will showcase the many achievements of Illinois State through Redbirds Rising, which also takes partnership with Redbirds Rising: The Campaign for Illinois State.

The celebrations kick off on Monday, October 8 with the Town of Normal tree lighting in Uptown Normal. This is a fantastic event that brings community and campus together to witness Uptown

YES, I SUPPORT REDBIRDS RISING!

GIFT DESIGNATION

\Box ISU EXCELLENCE FUND-supports the University's area of greatest need (3065065)
☐ RED AND WHITE SCHOLARSHIP FUND-general scholarship fund (2327001)
□ COLLEGE/DEPARTMENT/OTHER:
PAYMENT OPTIONS
OPTION 1: Check. A check for my gift of \$ payable to
Illinois State University Foundation is enclosed.
OPTION 2: Credit Card:
\square VISA \square MASTERCARD \square DISCOVER \square AMERICAN EXPRESS
\square A single gift in the amount of \$
☐ A recurring gift in the amount of \$,
ending on// (month/day/year),
to be paid: \square monthly \square quarterly \square semiannually \square annually
Name on card
Name on card
Account number CVV Expiration date
Signature

OPTION 3: Make a gift online at RedbirdsRising.IllinoisState.edu.

Name(s)	University ID	University ID (if known)	
Address			
City	State	ZIP	
Preferred email address			
Preferred phone number	☐ mobile	home	

Please mail this form to: Illinois State University Foundation Campus Box 8000 Normal, IL 61790-8000

Office use only: AG00000000 2018ISUAA0 43



RedbirdsRising.IllinoisState.edu



For more information, visit Homecoming.IllinoisState.edu

Normal light up with Redbird spirit. Tuesday, October 9 will feature a comedian performance in Braden Auditorium. More information on both days is available at Homecoming. Illinois State.edu.

On Saturday, alums join people from the community in the annual Town & Gown 5K Run and One Mile Family Fun Run, which is once again scheduled for 8 a.m. There are 12 divisions in the event, including for wheelchair participants.

The parade is another way Redbird pride rises as the Big Red Marching Machine takes to the streets and starts up the ISU fight song! This year the fun starts at 10 a.m.

The football game is also a high point. This year's game against Southern Illinois will be played at Hancock Stadium at 2 p.m. See GoRedbirds.com for more information on how to get your tickets now.

Beyond these popular activities, alumni and friends of the University are encouraged to maximize their time at ISU by exploring campus and Uptown Normal. Start by visiting the Alumni Association hospitality tent in the tailgating area.

For more detailed information on all the exciting events taking place during Homecoming week and the showcase of Redbirds Rising, visit Homecoming.IllinoisState.edu.

Senior Professionals fall 2018 programs

By Laura Kowalczyk Coordinator, Senior Professionals

Senior Professionals offers adult-enrichment, lifelong-learning programs through Academy of Seniors classes, Mornings with the Professors lectures, and Classroom Journey bus trips.

Open to the public, these classes are tailored for individuals of retirement age. The next set of classes is scheduled to begin in September.

Classes cover a wide range of subjects including current events, history, literature, art, sciences, and more. Classes are taught by professors or retired professors from Illinois State University and Illinois Wesleyan University, as well as community professionals.

Academy of seniors

Each Academy class includes four two-hour sessions.

\$35-Senior Professionals members (full class)

\$45-Non-members (full class)

\$15-Single session, payable at the door

Balanced Illinois Budgets and Long-term Debt Reduction: Dream or Possibility?

September 19, 20, 26, 27 (Wednesdays/Thursdays) from 9:30-11:30 a.m.

2. The Opioid Epidemic

October 16, 18, 23, 25 (Tuesdays/Thursdays) from 1:30-3:30 p.m.

3. The 50th Anniversary of 1968

November 5, 7, 12, 14 (Mondays/Wednesdays) from 1:30-3:30 p.m.

Morning with the professors

\$35-Senior Professionals members (includes all five sessions)

\$45-Non-members (includes all five sessions)

\$15-Single session, payable at the door

September 28, October 5, 12, 19, 26 (Fridays) from 9:30-11:30 a.m.

September 28-Behind the Scenes of Sesame Street

October 5-Medieval Heritage and Modern Racism

October 12-Foreign Intervention in Presidential Elections

October 19-We Must Do Better Than This: Dr. Seuss as a Social Critic

October 26-Early 20th Century American Artists

Classes will be held at Illinois State University's Alumni Center, 1101 N. Main St., Normal.

Classroom journey bus trip

The Newberry Library and the American

Writers Museum in Chicago

The trip will be held in October.

Registration will open in early August.

For more information about Senior Professionals, contact Laura Kowalczyk at lakowa2@IllinoisState.edu or (309) 438-2818, or go to SeniorProfessionals.IllinoisState.edu.

The ISU University Club

By Bob Preston and Kay Wilson

University Club Discussion Hours: The University Club is the only Illinois State University social organization open to all faculty, staff, administrative professionals, annuitants, and ISUAA members. We meet every Friday from 3:30 to 5:30 p.m. in the Founders Suite in the Bone Student Center (BSC) during the fall and spring semesters when the University is in session. Note that our meeting venue may change from the Founders Suite to other rooms for some dates as the ongoing BSC revitalization project progresses. Please visit our webpage for updated information (UClub.IllinoisState.edu).

You are invited to join us for any or all of our programs presented in a congenial and informal environment. You need not be a University Club member to attend, and we always enjoy chatting with our colleagues and friends. Our first meeting will be held August 24 in the Founders Suite. Please see our webpage for updated information about dates and topics of the talks, as well as for other information about the University Club (UClub.IllinoisState.edu).

Gourmet Dinners: To enhance our dining experience during the BSC revitalization project, the Spring Semester Gourmet Dinner was held at a local restaurant. We plan to include choices of this type along with our traditional approach during the fall semester. These dinners are an excellent opportunity to enjoy fine food with a central theme or food from a particular country in the company of our convivial friends and colleagues. Attendees are encouraged to bring guests. As the planning progresses the detailed menus and reservation information will be posted on our webpage (UClub. IllinoisState.edu/Dinners).

Scholarships Awards: At the conclusion of the fall semester 2018 we will continue our 26 year-tradition of awarding up to 10 \$500 scholarships to ISU undergraduate and graduate students who were academically top achievers and who were also involved in giving back to the University and community through service. The funding for these scholarships is provided by independent donations from our members and colleagues. We encourage all who are interested in supporting our academically talented and socially engaged students to consider contributing to this program.

Helping hamper

By Jan Cook

Our September Helping Hamper will benefit the Crisis Nursery at the Children's Foundation in Bloomington, which shelters children up to age 9 during a family crisis.

The nursery can use healthful snacks and fruit, cute paper plates or napkins, clean used children's clothes and toys, and full or partial packs of disposable diapers or wipes.

The June donations for the St. Vincent de Paul Food Pantry brought in food, including salad dressing for community garden users, personal hygiene supplies, and \$85 in cash.

Items received for Metcalf were 85 boxtops and 12 soup labels. Thank you!

Retiring?

Retiring? It's time to submit a new membership form.

For those employees who are retiring in the near future and who pay their ISUAA/SUAA dues through payroll deduction, it is important to remember that you will need to complete a new membership form arranging for your dues to be deducted by SURS rather than Illinois State University's payroll. If you submit your new membership form before you retire, your first dues payment will likely be deducted from your second pension check. The membership form is available at Annuitants.IllinoisState.edu (click on the membership heading). Thank you for your continued support!

Save these dates

Fall Kickoff Breakfast—September 5, 2018 Holiday Luncheon—December 5, 2018 Spring Luncheon—March 20, 2019 Annual Dinner Meeting/Elections—June 19, 2019

In memoriam

Helen Donovan	3/18/2018
Frank Ehrhardt	4/4/2018
Donald Gilbert	4/3/2018
Jean Hayes	4/19/2018
Glenn Hurley	3/9/2018
John Ming-Gon Lian	3/29/2018
Judith Marshall	4/30/2018
Richard Newby	4/24/2018
Margaret Ogg	5/13/2018
Sherman Peck	3/17/2018
Henrietta Phelps	2/18/2018
Marie Sandoval	4/24/2018
Judith Smithson	3/2/2018
Joseph Tsang	4/15/2018
Susan Westbury	

Annuitants Association website

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- · Meetings and events schedule

Annuitants.IllinoisState.edu

Jess Ray, webpage coordinator





Annuitants Association Campus Box 8000 Normal, IL 61790-8000

ADDRESS SERVICE REQUESTED

ISUAA FALL BREAKFAST RESERVATION FORM

8:30-10:30 a.m., Wednesday, September 5, 2018 Alumni Center, 1101 N Main St. Normal Featuring President Larry Dietz

Name(s) of those attending
Please reservemeal(s) at \$13.50 each.
A check for \$ payable to ISUAA is enclosed. Entrees:
Scrambled eggs with cheese (bacon will be served on the side), along with usual juices, coffee, etc.
Please mail the reservation form along with your check to ISUAA, Campus Box 8000, Illinois State University, Normal, IL 61790-8000. Reservations must be received NO LATER than August 25. No phone or late reservations, please!
If you would like confirmation of your reservation, please list your email address here: